

SUPREME COURT
OF BRITISH COLUMBIA
VANCOUVER REGISTRY

SEP 29 2026

ENTERED



IN THE SUPREME COURT OF BRITISH COLUMBIA

No. S-226670
Vancouver Registry

THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, C. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
S.B.C. 2002, C. 57, AS AMENDED AND THE *BUSINESS
CORPORATIONS ACT*, S.N.B. 1981, C. B-9.1, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF
TREVALI MINING CORPORATION AND TREVALI MINING (NEW BRUNSWICK) LTD.

PETITIONERS

**ORDER MADE AFTER APPLICATION
(POST-FILING CLAIMS PROCESS ORDER)**

	)		)
BEFORE	)	THE HONOURABLE MADAM	) 29/SEPT/2026
	)	JUSTICE FITZPATRICK	)
	)		)

ON THE APPLICATION of FTI Consulting Canada Inc., in its capacity as court-appointed monitor (in such capacity, the "**Monitor**") of Trevali Mining Corporation ("**Trevali Corp.**") and Trevali Mining (New Brunswick) Ltd. ("**Trevali NB**", and collectively with Trevali Corp., "**Trevali**"), coming on for hearing at Vancouver, British Columbia, on the 29th day of September, 2026; AND ON HEARING Eamonn Watson, counsel for the Monitor, and those other counsel listed on **Schedule "A"** hereto; AND UPON READING the material filed, including the Twenty-Fifth Report of the Monitor dated September 18, 2026 (the "**Monitor's Report**"); AND pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended, the *British Columbia Supreme Court Civil Rules*, and the inherent jurisdiction of this Honourable Court;

THIS COURT ORDERS AND DECLARES that:

Service

1. The time for service of the Notice of Application filed September 21, 2026, and supporting materials is hereby abridged such that the Notice of Application filed September 21, 2026, is properly returnable today and service thereof upon any interested party other than those parties on the Service List (as defined in the ARIO) maintained by the Monitor, for these proceedings is hereby dispensed with.

Definitions, Time, and Currency Denomination

2. All capitalized terms not otherwise defined in this Post-Filing Claims Process Order shall have the definitions set out in **Schedule "B"** hereto.
3. All references herein as to time shall mean local time in Vancouver, British Columbia, Canada, any reference to an event occurring on a Business Day shall mean prior to 4:00 p.m. on such Business Day unless otherwise indicated herein, and any event that occurs on a day that is not a Business Day shall be deemed to occur on the next Business Day.
4. Any Claims denominated in a currency other than Canadian Dollars shall be converted into Canadian Dollars at the applicable Bank of Canada exchange rates published on the Filing Date.

Post-Filing Claims Process

Post-Filing Claims Process Approved

5. The Post-Filing Claims Process set out herein, including the Claims Bar Date, is hereby approved.
6. As soon as reasonably practicable, the Monitor shall post and maintain the Press Release and the Claims Process Instruction Letter with respect to this Post-Filing Claims Process on the Monitor's Website, and the Monitor shall cause the Press Release to be published in The Globe and Mail, or an equivalent national newspaper, for one Business Day.
7. The Monitor may, but is not required to, deliver the Claims Process Instructions Letter to any Person as the Monitor may deem appropriate.
8. To the extent that any Post-Filing Claimant who does not receive the Claims Process Instructions Letter seeks documents related to the Post-Filing Claims Process prior to the Claims Bar Date, such a request shall be made to the Monitor and the Monitor shall cause a copy of the Claims Process Instructions Letter and Post-Filing Claims Process Order to be sent to such Post-Filing Claimant or direct the Post-Filing Claimant to the documents posted on the Monitor's Website, and otherwise respond to any reasonable request relating to the Post-Filing Claim Process as may be appropriate in the circumstances.

Post-Filing Claims

9. Any Post-Filing Claimant that wishes to assert a Claim must submit a Post-Filing Claim Form to the Monitor in the manner set out in paragraph 27 hereof so that the Post-Filing

Claim Form is received by the Monitor no later than the Claims Bar Date. Failure to submit a Post-Filing Claim Form to the Monitor by the Claims Bar Date will result in such Post-Filing Claimant's Claim being forever barred and extinguished and, for greater certainty, such Post-Filing Claimant will be forever prohibited from making or enforcing a Post-Filing Claim against Trevali Corp.'s or Trevali NB's Directors or Officers.

Adjudication of Claims

10. If a Post-Filing Claimant delivers a Post-Filing Claim Form in accordance with the Post-Filing Claims Process set out herein, the Monitor, in consultation with any Director or Officer, or their counsel, against whom a Post-Filing Claim is asserted (as the Monitor may deem appropriate), will either:
 - (a) accept the Claim set out in such Post-Filing Claim Form in its entirety;
 - (b) revise the amount, secured status, or priority of the Claim set out in the Post-Filing Claim Form for voting and distribution purposes; or
 - (c) disallow the Claim set out in the Post-Filing Claim Form in its entirety for voting and distribution purposes.
11. The Monitor may request any further documentation from a Post-Filing Claimant that the Monitor may require to enable them to consider and determine the validity of a Claim.
12. If the Monitor, in consultation with any Director or Officer, or their counsel, against whom a Post-Filing Claim is asserted (as the Monitor may deem appropriate), disallows a Claim or disputes the amount, secured status, or priority of the Claim set out in a Post-Filing Claim Form, the Monitor, in consultation with any Director or Officer, or their counsel, against whom a Post-Filing Claim is asserted (as the Monitor may deem appropriate), shall, no later than 21 Business Days after the Claims Bar Date, send a Notice of Revision or Disallowance to the Post-Filing Claimant advising that the Post-Filing Claimant's Claim as set out in its Post-Filing Claim Form has been revised or disallowed and the reasons therefor. If the Monitor does not send a Notice of Revision or Disallowance to a Post-Filing Claimant by such date, the Claim as set out in the applicable Post-Filing Claim Form shall be a Proven Claim (unless otherwise provided in a subsequent order of this Court).
13. Any Post-Filing Claimant who is sent a Notice of Revision or Disallowance pursuant to paragraph 12 hereof and who wishes to dispute such Notice of Revision or Disallowance must:
 - (a) within five Business Days after the date of delivery of the applicable Notice of Revision or Disallowance, or such other date as may be agreed to by the Monitor, deliver a completed Notice of Dispute of Revision or Disallowance to the Monitor in accordance with paragraph 27 hereof; and
 - (b) within 15 Business Days after the date of delivery of the applicable Notice of Revision or Disallowance, or such other date as may be agreed to by the Monitor, or this Court may order, file and serve on the Monitor, a Notice of Application seeking to appeal the Notice of Revision or Disallowance, along with all supporting affidavit material. Any appeal from a Notice of Revision or Disallowance shall proceed as a hearing *de novo*, and the parties may adduce evidence in respect of

the Claim not previously included in connection with Post-Filing Claim Form or in connection with the corresponding Notice of Revision or Disallowance.

14. If a Post-Filing Claimant who is sent a Notice of Revision or Disallowance pursuant to paragraph 12 hereof fails to deliver a Notice of Dispute of Revision or Disallowance and a Notice of Application in accordance with paragraph 13 hereof, then, subject only to further order of this Court, the Claim shall be deemed accepted at the amount, secured status, and priority set forth in the Notice of Revision or Disallowance, if any, and the Post-Filing Claimant will:
 - (a) if the entire Claim is disallowed:
 - (i) not be entitled to attend any creditors' meeting or vote on any Plan if one is filed on account of such Claim;
 - (ii) not be permitted to participate in any distribution authorized by the Court in these proceedings or receive any other distributions or consideration under any Plan if one is filed on account of any such Claim;
 - (iii) not be entitled to receive any further notice in respect of the Post-Filing Claims Process; and
 - (iv) be forever barred and enjoined from asserting or enforcing any Claim against any of Trevali Corp.'s or Trevali NB's Directors or Officers, and all such Claims shall be forever barred and extinguished; and
 - (b) where the Claim has been revised:
 - (i) possess a Proven Claim in the amount, secured status and priority of such revised Claim;
 - (ii) only be entitled to vote on any Plan if one is filed to the extent of the amount, secured status, or priority of such revised Claim;
 - (iii) only be entitled to receive any distribution authorized by the Court in these proceedings or any distributions or other consideration under any Plan if one is filed in an amount proportionate to the revised amount and in accordance with any revised security status or priority of such Claim; and
 - (iv) be forever barred and enjoined from asserting or enforcing any Claim (A) greater than the revised amount, or (B) with a different security status or priority against Trevali Corp.'s or Trevali NB's Directors and/or Officers.
15. The Claims Bar Date and the amount and status of every Proven Claim as determined under the Post-Filing Claims Process, including any determination as to the nature, amount, value, priority or validity of any Claim, shall be final for all purposes including in respect of any Plan and voting thereon (unless otherwise provided for in any subsequent order of this Court), and for any distribution made or consideration provided to Post-Filing Proven Creditors, whether in these CCAA Proceedings or in any of the proceedings authorized by this Court or permitted by statute, including a receivership proceeding, an arrangement proceeding or a bankruptcy affecting Trevali Corp. or Trevali NB.

NOTICE OF TRANSFEREES

16. If the holder of a Claim has transferred or assigned all or part of such Claim to another Person, the Monitor shall not be obligated to give notice or otherwise deal with the transferee or assignee of such Claim in respect thereof unless and until actual written notice of such transfer or assignment, together with satisfactory evidence of such transfer or assignment, has been received and acknowledged in writing by the Monitor. Subject to further order of this Court, any transferee or assignee of a Claim: (i) shall for the purposes of the Post-Filing Claims Process be bound by any notices given or steps taken in respect of such Claim in accordance with the Post-Filing Claims Process prior to receipt and acknowledgement by the Monitor of satisfactory evidence of such transfer or assignment; and (ii) takes the Claim subject to any defences or rights which Trevali may have in respect thereof, including any claim with respect to which the affected Director or Officer may be entitled. For greater certainty: (i) a transferee or assignee of a Claim is not entitled to set-off, apply, merge, consolidate or combine any Claims assigned or transferred to it against or on account or in reduction of any amounts owing by any Director or Officer; and (ii) Claims acquired by a transferee or assignee will not merge, consolidate or combine with any of the transferee's or assignee's other Claims.
17. Reference to a transfer in this Post-Filing Claims Process Order includes a transfer or assignment whether absolute or intended as security.

THE MONITOR

18. The Monitor shall, in consultation with any Director or Officer, or their counsel, against whom a Claim is asserted (as the Monitor may deem appropriate), review the Post-Filing Claim Forms submitted by Post-Filing Claimants. The Monitor shall provide any Director or Officer against whom a Claim is made, or their counsel, with copies of all Post-Filing Claim Forms submitted by Post-Filing Claimants and any other documents delivered to the Monitor pursuant to the Post-Filing Claims Process.
19. The Monitor is hereby authorized to use reasonable discretion as to the adequacy of compliance with respect to the way Post-Filing Claim Forms delivered hereunder are completed and executed and the time by which they are submitted and may waive strict compliance with the requirements of this Post-Filing Claims Process Order.
20. Copies of any Post-Filing Claim Forms delivered by or to a Post-Filing Claimant shall be maintained by the Monitor and, upon written request, the Monitor shall provide such Post-Filing Claimant with a copy of a Post-Filing Claim Form.
21. The Monitor, in addition to its prescribed rights, duties, responsibilities and obligations under the CCAA, the ARIO and the EMP Order, shall implement and administer the Post-Filing Claims Process, including the determination of Claims of Post-Filing Claimants, and is hereby directed and empowered to take such other actions and fulfill such other roles as are contemplated by this Post-Filing Claims Process Order.
22. The Monitor: (i) in carrying out its obligations under this Post-Filing Claims Process Order, shall have all of the protections given to it by the CCAA, the ARIO and the EMP Order, and as an officer of this Court, including the stay of proceedings in its favour; (ii) shall incur no liability or obligation as a result of the carrying out of its obligations under this Post-Filing Claims Process Order, save and except in the event of any gross negligence or

wilful misconduct on the part of the Monitor; (iii) shall be entitled to rely on the books and records of Trevali, and any information provided by Trevali, all without independent investigations; and (iv) shall not be liable for any claims or damages resulting from any errors or omissions in such books, records, or information.

23. Notwithstanding anything to the contrary herein, the Monitor may at any time:
- (a) refer a Claim for resolution to this Court for any purpose where in the Monitor's discretion, in consultation with any Director or Officer, or their counsel, against whom a Claim is asserted (as the Monitor may deem appropriate), such a referral is preferable or necessary for the resolution or the valuation of the Claim;
 - (b) in writing, accept the amount of a Claim for voting and/or distribution purposes without prejudice to the right of any affected Director or Officer to later contest the validity or amount of such Claim;
 - (c) settle and resolve, in consultation with any Director or Officer, or their counsel, any disputed Claims in writing; and
 - (d) extend the time period within which the Monitor, a Post-Filing Claimant, a Post-Filing Proven Creditor, or any other party is required to take any steps related to adjudication of Claims pursuant to this Post-Filing Claims Process Order, including without limitation the time period set out in paragraph 12 for delivery by the Monitor of a Notice of Revision or Disallowance to a Post-Filing Claimant, the time period set out in paragraph 13 for delivery of a Notice of Application seeking to appeal a Revision or Disallowance and supporting affidavit material by a Post-Filing Claimant or a Post-Filing Proven Creditor, and the time period for any response of the Monitor, or a Director or Officer, as the case may be, to a Notice of Application seeking to appeal a Revision or Disallowance and supporting affidavit material, provided that no extension of time by the Monitor with respect to the adjudication of Claims pursuant to this section or otherwise shall impact a Post-Filing Claimant's obligation to deliver a Post-Filing Claim Form to the Monitor pursuant to paragraph 9 or the application of the Claims Bar Date to any Post-Filing Claimant.

SERVICE AND NOTICES

24. Each of the:
- (a) Post-Filing Claims Process Instruction Letter attached as **Schedule "C"**;
 - (b) Post-Filing Claim Form attached as **Schedule "D"**;
 - (c) Notice of Revision or Disallowance attached as **Schedule "E"**;
 - (d) Notice of Dispute of Revision or Disallowance attached as **Schedule "F"**; and
 - (e) Press Release attached as **Schedule "G"**;

are hereby approved in substantially the forms attached. Despite the foregoing, the Monitor may make amendments to such forms as it considers necessary or desirable, provided such amendments do not materially alter the substance of said forms.

25. Publication of the Press Release for one Business Day in The Globe and Mail, or an equivalent national newspaper, posting and maintaining the Post-Filing Claims Process Order and the Claims Process Instruction Letter on the Monitor's Website and serving the Post-Filing Claims Process Order on the Service List, and completion of the other requirements of this Post-Filing Claims Process Order shall constitute good and sufficient service and delivery of notice of this Post-Filing Claims Process Order, the Post-Filing Claims Process, and the Claims Bar Date on all Persons, and no other notice or service need be given or made and no other document or material need be sent to or served upon any Person in respect of this Post-Filing Claims Process Order or the Post-Filing Claims Process.
26. The Monitor may, unless otherwise specified by this Post-Filing Claims Process Order, serve and deliver any letters, notices or other documents including the Claims Process Forms to Post-Filing Claimants, Post-Filing Proven Creditors, or any other Person by forwarding copies thereof by prepaid ordinary mail, courier, personal delivery or email to such Persons at their respective addresses or contact information as last shown on the records of Trevali or set out in a Claims Process Form. Any such service and delivery shall be deemed to have been received by a Post-Filing Claimant or a Post-Filing Proven Creditor: (i) if sent by ordinary mail, on the third Business Day after mailing within British Columbia, the fifth Business Day after mailing within Canada (other than within British Columbia), and the seventh Business Day after mailing internationally; (ii) if sent by courier or personal delivery, on the next Business Day following dispatch; and (iii) if delivered by email by 4:00 p.m. on a Business Day, on such Business Day, and if delivered after 4:00 p.m. or other than on a Business Day, on the following Business Day.
27. Any Claims Process Forms required to be provided or delivered by a Post-Filing Claimant or a Post-Filing Proven Creditor to the Monitor under this Post-Filing Claims Process Order, shall be in writing in substantially the form, if any, provided for in this Post-Filing Claims Process Order and will be sufficiently given only if delivered by prepaid registered mail, courier, personal delivery, facsimile transmission, or email addressed to:
- FTI Consulting Canada Inc.
In its capacity as Monitor of
Trevali Mining Corporation and
Trevali Mining (New Brunswick) Ltd.
- 701 West Georgia Street
Suite 1650, PO Box 10089
Vancouver, BC V7Y 1B6
Attn: Tessa Chiricosta
Telephone: 1-877-294-8998
Fax: 403-232-6116
Email: trevali@fticonsulting.com
28. Any notice or communication sent by a Post-Filing Claimant or a Post-Filing Proven Creditor shall be deemed to be received upon actual receipt thereof by the Monitor before 4:00 p.m. (Vancouver time) on a Business Day or, if delivered after 4:00 p.m. (Vancouver time) or other than on a Business Day, on the next Business Day.
29. If, during any period in which notice or other communications are being given or sent pursuant to this Post-Filing Claims Process Order, a postal strike or postal work stoppage

of general application should occur, such notice or other communications sent by ordinary or prepaid registered mail and then not received shall not, absent further order, be effective and notices and other communications given hereunder during the course of any such postal strike or work stoppage of general application shall only be effective if given by courier, personal delivery, facsimile transmission or email in accordance with this Post-Filing Claims Process Order.

30. In the event this Post-Filing Claims Process Order is later amended by further order of the Court, the Monitor shall post such further order on the Monitor's Website and the Monitor shall serve such further order on the Service List and such posting and service shall constitute adequate notice to Post-Filing Claimants or Post-Filing Proven Creditors of the amendments made.

MISCELLANEOUS

31. All Claims of Post-Filing Claimants shall be proven in accordance with the procedures outlined herein and in the Claims Process Instruction Letter. In the event of any discrepancy between this Post-Filing Claims Process Order and the Claims Process Instruction Letter, this Post-Filing Claims Process Order shall govern.
32. Notwithstanding any other provisions of this Post-Filing Claims Process Order, the delivery by the Monitor of any Claims Process Forms contemplated by this Post-Filing Claims Process Order, and the filing by any Person of any Post-Filing Claims Process Forms shall not, for that reason alone, grant any Person standing in these proceedings or rights under any Plan if one is filed.
33. Notwithstanding the terms of this Post-Filing Claims Process Order, the Monitor may apply to this Court from time to time for directions from this Court with respect to this Post-Filing Claims Process Order and the Post-Filing Claims Process or for such further order or orders as the Monitor may consider necessary or desirable to amend, supplement or replace this Post-Filing Claims Process Order, including the schedules to this Post-Filing Claims Process Order.
34. The terms of this Post-Filing Claims Process Order shall be binding on the Monitor in its capacity as Court appointed Receiver of Trevali NB.
35. **THIS COURT REQUESTS** the aid and recognition of other Canadian and foreign courts, tribunal, regulatory or administrative bodies including any court or administrative tribunal of any federal or state court or administrative body in the United States of America, Burkina Faso, and Namibia, to act in aid of and to be complementary to this Court in carrying out the terms of this Post-Filing Claims Process Order where required. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Post-Filing Claims Process Order.

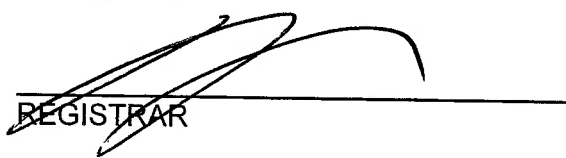
36. Endorsement of this order by counsel appearing on this application, other than counsel for the Monitor, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



Signature of Eamonn Watson
Lawyer for the Monitor

BY THE COURT


REGISTRAR

SCHEDULE "A" TO POST-FILING CLAIMS PROCESS ORDER

Counsel Appearing

COUNSEL NAME	PARTY REPRESENTED
Sam Dukesz (by MS Team)	Appian Natural Resources Fund III LP, Appian Natural Resource Fund (UST) III LP and ANR RP Limited

SCHEDULE "B" TO POST-FILING CLAIMS PROCESS ORDER

Definitions

1. "ARIO" means the order granted in the CCAA Proceedings on August 29, 2022, amending and restating the Initial Order, as such order may be amended and extended from time to time;
2. "BC BCA" means the British Columbia *Business Corporations Act*, S.B.C. 2002, C. 57, as amended.
3. "Business Day" means any day other than a Saturday, Sunday or a day on which banks in Vancouver, British Columbia, are authorized or obligated by applicable law to close or otherwise are generally closed;
4. "CCAA" means the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended;
5. "CCAA Proceedings" means the proceedings commenced by Trevali under the CCAA on the Filing Date in Supreme Court of British Columbia Action No. S-226670, Vancouver Registry;
6. "Claim" means any claim or liability arising in whole or in part after the Filing Date, claimed by any Person against Trevali Corp.'s or Trevali NB's Directors or Officers for which any of the Directors or Officers are, by statute or otherwise by law, liable to pay in their capacity as Directors or Officers of Trevali Corp.'s or Trevali NB's and shall, for greater certainty, include any Claim arising through subrogation against any Director or Officer;
7. "Claims Bar Date" means 4:00 p.m. (Vancouver time) on November 13, 2026, or such other date as may be ordered by this Court;
8. "Claims Process Forms" means the Post-Filing Claims Process Instruction Letter, Post-Filing Claim Form, Notice of Revision or Disallowance, and Notice of Dispute of Revision or Disallowance;
9. "Court" means the Supreme Court of British Columbia presiding over these CCAA Proceedings;
10. "Director" means any Person who is or was, or may be deemed to be or have been, whether by statute, operation of law or otherwise, a director of Trevali Corp. or Trevali NB;
11. "Employee" means any Person who is or was or may be deemed to be or have been, whether by statute, operation of law or otherwise, a current or former employee of Trevali Corp. or Trevali NB whether on a full-time, part-time, or temporary basis, including any individuals on disability leave, parental leave, or other absence;
12. "EMP Order" means the order granted in the CCAA Proceedings on June 28, 2023, expanding the Monitor's powers and duties set out in the ARIO;
13. "Filing Date" means August 19, 2022;

14. **"includes"** means includes, without limitation, and **"including"** means including, without limitation;
15. **"Initial Order"** means the order of this Court granted on August 19, 2022, in the CCAA Proceedings;
16. **"Monitor"** means FTI Consulting Canada Inc. in its capacity as Court-appointed Monitor of Trevali, and not in its personal capacity;
17. **"Monitor's Website"** means the Monitor's website located at <http://cfcanada.fticonsulting.com/trevali/>;
18. **"Notice of Dispute of Revision or Disallowance"** means the notice substantially in the form attached as **Schedule "F"** to the Post-Filing Claims Process Order that may be delivered by a Post-Filing Claimant who has received a Notice of Revision or Disallowance to dispute such Notice of Revision or Disallowance;
19. **"Notice of Revision or Disallowance"** means the notice substantially in the form attached as **Schedule "E"** to the Post-Filing Claims Process Order that may be delivered by the Monitor to a Post-Filing Claimant advising that the Post-Filing Claimant's Claim has revised or disallowed in whole or in part as set out in its Post-Filing Claim Form;
20. **"Officer"** means any Person who is or was, or may be deemed to be or have been, whether by statute, operation of law or otherwise, an officer of either Trevali Corp. or Trevali NB;
21. **"Person"** means any individual, firm, partnership, joint venture, venture capital fund, association, trust, trustee, executor, administrator, legal personal representative, estate, group, body corporate (including a limited liability company and an unlimited liability company), corporation, unincorporated association or organization, government, governmental or regulatory authority, syndicate, or other entity, whether or not having legal status;
22. **"Plan"** means any plan of arrangement or compromise or distribution under the CCAA or any plan of arrangement under the BC BCA or other corporate statute;
23. **"Post-Filing Claimant"** means any Person, including an Employee, having a Claim and includes, without limitation, the transferee or assignee of a transferred Claim determined in accordance with paragraph 16 of this Post-Filing Claims Process Order, or a trustee, liquidator, receiver, manager, or other Person acting on behalf of such Person;
24. **"Post-Filing Claim Form"** means the form on which a Post-Filing Claimant may set out its Claim, substantially in form attached as **Schedule "D"** to the Post-Filing Claims Process Order;
25. **"Post-Filing Claims Process"** means the determination and adjudication of Claims to be undertaken and administered by the Monitor pursuant to the terms of this Post-Filing Claims Process Order;

26. **"Post-Filing Claims Process Instruction Letter"** means the letter substantially in the form attached as **Schedule "C"** to the Post-Filing Claims Process Order explaining the Post-Filing Claims Process, including how to prove a Claim;
27. **"Post-Filing Claims Process Order"** means the order of this Court made in the CCAA Proceedings on September 29, 2026, establishing the Post-Filing Claims Process to which this **Schedule "B"** is appended;
28. **"Post-Filing Proven Creditor"** means any Post-Filing Claimant that has a Proven Claim;
29. **"Press Release"** means the notice to the public advising of the granting of this Post-Filing Claims Process Order and the initiation of the Post-Filing Claims Process, including the Claims Bar Date, to be published in accordance with paragraph 6 of this Post-Filing Claims Process Order, substantially in form attached as **Schedule "G"** to the Post-Filing Claims Process Order;
30. **"Proven Claim"** means the amount, status and validity of the Claim of a Post-Filing Claimant finally determined in accordance with the Post-Filing Claims Process which shall be final for all purposes, including for voting and distribution purposes, whether under any Plan or otherwise. A Claim becomes a Proven Claim only in accordance with the process set forth in this Post-Filing Claims Process Order; and
31. **"Service List"** means the service list kept by the Monitor in the CCAA Proceedings in accordance with the ARIO and posted on the Monitor's Website.

SCHEDULE "C" TO POST-FILING CLAIMS PROCESS ORDER

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF
TREVALI MINING CORPORATION AND TREVALI MINING (NEW BRUNSWICK) LTD.

POST-FILING CLAIMS PROCESS INSTRUCTION LETTER

This Instruction Letter must be read together with the Post-Filing Claims Process Order of the Supreme Court of British Columbia granted on September 29, 2026 (the "**Post-Filing Claims Process Order**"). The Post-Filing Claims Process Order establishes a Post-Filing Claims Process by which Claims against Trevali Corp.'s and Trevali NB's Directors and Officers arising after the Filing Date may be proved.

For greater certainty, only Claims against Trevali's Directors and Officers arising after the Filing Date (August 19, 2022) are subject to this Order and must be submitted to the Monitor.

A copy of the Post-Filing Claims Process Order is available at:
<http://cfcanda.fticonsulting.com/trevali>.

All capitalized terms not otherwise defined in this document have the same meanings as are found in Schedule "B" of the Post-Filing Claims Process Order.

Please note that certain steps you may wish to take with respect to your Claim must be done prior to the Claims Bar Date, which is 4:00 p.m. (Vancouver time) on November 13, 2026. Failure to take certain actions prior to the Claims Bar Date may impact any Claim you may have and can result in a Claim becoming forever barred or extinguished.

If you wish to assert a Claim against a Director or Officer of Trevali Corp. or Trevali NB you must complete and return to the Monitor a completed Post-Filing Claim Form setting forth the amount and status of your alleged Claim. The Post-Filing Claim Form must attach all appropriate documentation evidencing the Claim.

The completed Post-Filing Claim Form must be received by the Monitor by 4:00 p.m. (Vancouver time) on the Claims Bar Date.

The Claims Bar Date is 4:00 p.m. (Vancouver time) on November 13, 2026, or such other date as may be ordered by the court.

If no Post-Filing Claim Form is received by the Monitor by the Claims Bar Date, subject to further Order of the Court, in accordance with the Post-Filing Claims Process Order, any such further Claim(s) against Trevali Corp.'s or Trevali NB's Directors or Officers will be **FOREVER BARRED AND EXTINGUISHED**, and you will be prohibited from making or enforcing any such further Claim(s) against Trevali Corp.'s or Trevali NB's Directors and Officers.

Where a Post-Filing Claim Form is received by the Monitor, the Monitor (and to the extent the Monitor determines appropriate, in consultation with the relevant Director(s) or Officer(s)) will review the Post-Filing Claim Form and, as soon as reasonably practicable, determine whether the Claim set out in the Post-Filing Claim Form is accepted, disputed in whole, or disputed in part.

Where the Claim is disputed in whole or in part, the Monitor will, within 21 Business Days after the Claims Bar Date issue a Notice of Revision or Disallowance to you advising that the Claim as set out in your Post-Filing Claim Form has been revised or disallowed and the reasons therefor.

If you object to a Notice of Revision or Disallowance, you must submit to the Monitor a Notice of Dispute of Revision or Disallowance by prepaid registered mail, email, personal delivery, courier, or facsimile to the Monitor within five Business Days of the date of delivery of the Notice of Revision or Disallowance.

You must also, within 15 Business Days after the date of delivery of the Notice of Revision or Disallowance, file and serve on the Monitor a Notice of Application seeking to appeal the Notice of Revision or Disallowance, along with all supporting affidavit material. The appeal from the Notice of Revision or Disallowance shall proceed as a hearing *de novo*, and the parties may adduce evidence in respect of the Claim not previously included in connection with the applicable Post-Filing Claim Form or in connection with the corresponding Notice of Revision or Disallowance.

All documentation referred to in this Instruction Letter that must be delivered to the Monitor, including a Post-Filing Claim Form or a Notice of Dispute of Revision or Disallowance, and all enquiries or questions regarding the Post-Filing Claims Process, should be addressed to the court-appointed Monitor at:

FTI Consulting Canada Inc.
In its capacity as Monitor of
Trevali Mining Corporation and Trevali Mining (New Brunswick) Ltd.

701 West Georgia Street
Suite 1650, PO Box 10089
Vancouver, BC V7Y 1B6
Attn: Tessa Chiricosta
Telephone: 1-877-294-8998
Fax: 403-232-6116
Email: trevali@fticonsulting.com

Additional information and forms related to the Post-Filing Claims Process can be found on the Monitor's Website or obtained by contacting the Monitor at the address indicated above and providing your contact information including name, address, and e-mail address.

All forms submitted in connection with the Post-Filing Claims Process, including a Post-Filing Claim Form and a Notice of Dispute of Revision or Disallowance, that must be submitted in a currency other than Canadian Dollars will be converted to Canadian Dollars at the applicable Bank of Canada exchange rate published on the Filing Date.

If you are submitting a Post-Filing Claim Form or Notice of Dispute of Revision or Disallowance Form electronically, please submit such form, and any accompanying documentation, at the applicable time in one PDF file.

IN ACCORDANCE WITH THE TERMS OF THE POST-FILING CLAIMS PROCESS ORDER, IF YOU FAIL TO FILE A POST-FILING CLAIM FORM BY THE CLAIMS BAR DATE YOUR CLAIM(S) (BEING ANY CLAIMS AGAINST TREVALI CORP.'S OR TREVALI NB'S DIRECTORS AND OFFICERS ARISING AFTER THE FILING DATE) WILL BE FOREVER BARRED AND EXTINGUISHED, AND YOU WILL BE PROHIBITED FROM MAKING OR ENFORCING A CLAIM AGAINST TREVALI CORP.'S OR TREVALI NB'S DIRECTORS AND OFFICERS. ANY FURTHER CLAIMS AGAINST TREVALI CORP.'S OR TREVALI NB'S DIRECTORS OR OFFICERS WILL BE FOREVER BARRED AND EXTINGUISHED, AND YOU WILL BE PROHIBITED FROM MAKING OR ENFORCING ANY SUCH FURTHER CLAIMS AGAINST TREVALI CORP.'S OR TREVALI NB'S DIRECTORS AND OFFICERS.

DATED THE [--] DAY OF [--], 2026 AT THE CITY OF VANCOUVER, IN THE PROVINCE OF BRITISH COLUMBIA

FTI CONSULTING CANADA INC.,
in its capacity as the court-appointed
Monitor of Trevali Mining Corporation and
Trevali Mining (New Brunswick) Ltd.

PER: _____
Tom Powell, Senior Managing Director

SCHEDULE "D" TO POST-FILING CLAIMS PROCESS ORDER

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF
TREVALI MINING CORPORATION AND TREVALI MINING (NEW BRUNSWICK) LTD.

POST-FILING CLAIM FORM

This Post-Filing Claim Form must be read together with the Post-Filing Claims Process order (the "**Post-Filing Claims Process Order**") of the Supreme Court of British Columbia granted on September 29, 2026, and the Post-Filing Claims Process Instruction Letter. Copies of the Post-Filing Claims Process Order and the Post-Filing Claims Process Instruction Letter are available at <http://cfcanada.fticonsulting.com/trevali>. All capitalized terms not otherwise defined herein have the same meanings as are given to them in Schedule "B" of the Post-Filing Claims Process Order.

1. Name(s) and Position(s) and company (Trevali Corp. and/or Trevali NB) of Officer(s) and/or Director(s) the Claim is being made against:

2A. Original Claimant (the "Claimant")

Legal Name of Claimant:	_____	Name of Contact	_____
Address	_____	Title	_____
_____	_____	Phone #	_____
_____	_____	Fax #	_____
City	_____	Prov /State	_____
Postal/Zip Code	_____	Email	_____

2B. Has all or part of the Claim been transferred by the Post-Filing Claimant to another party?

Yes: ☐

No: ☐

2C. Particulars of Transferee(s) (If any)

Please complete the following if all or a portion of the Claim has been transferred. Insert full legal name of the transferee(s) of the Claim. If there is more than one transferee, please attach a separate sheet with the required information and any documents evidencing assignment.

Full Legal Name of Transferee:	
Full Mailing Address of Transferee:	
Telephone Number of Transferee:	
Facsimile Number of Transferee:	
E-mail address of Transferee:	
Attention (Contact Person):	

3. Amount and Type of Claim

The Director(s) and/or Officer(s) listed below was/were and still is/are indebted to the Claimant as follows:

NAME(S) OF DIRECTOR(S) AND/OR OFFICERS)	CLAIM AMOUNT

4. Documentation

Provide all particulars of the Claim and all available supporting documentation, including amount and description of transaction(s) or agreement(s), and the legal basis for the Claim against the specific Directors or Officers at issue.

Please note, this Post-Filing Claims Process calls for Claims against Trevali Corp.'s or Trevali NB's Directors and Officers arising after the Filing Date (August 19, 2022) only.

5. Certification I hereby certify that: 1. I am the Claimant or an authorized representative of the Claimant. 2. I have knowledge of all the circumstances connected with this Claim. 3. The Claimant asserts this Claim as set out above. 4. All available documentation in support of this Claim is attached.	
All information submitted in this Post-Filing Claim Form must be true, accurate and complete. Filing a false Post-Filing Claim Form may result in your Claim being disallowed in whole or in part and may result in further penalties.	
Signature: _____ Name: _____ Title: _____	Witness ¹ : _____ (signature) _____ (print)
Dated at _____ this _____ day of _____, 2023.	

Your completed Post-Filing Claims Form must be delivered to the Monitor by the Claims Bar Date at:

FTI Consulting Canada Inc.
In its capacity as Monitor of
Trevali Mining Corporation and
Trevali Mining (New Brunswick) Ltd.

701 West Georgia Street
Suite 1650, PO Box 10089
Vancouver, BC V7Y 1B6
Attn: Tessa Chiricosta
Telephone: 1-877-294-8998
Fax: 403-232-6116
Email: trevali@fticonsulting.com

The Claims Bar Date is 4:00 p.m. (Vancouver time) on November 13, 2026 or such other date as may be ordered by the Court.

¹ Witnesses are required if an individual is submitting this Claim form by prepaid ordinary mail, registered mail, courier, personal delivery, facsimile transmission, or email.

IN ACCORDANCE WITH THE TERMS OF THE POST-FILING CLAIMS PROCESS ORDER, IF YOU FAIL TO COMPLETE AND SUBMIT A POST-FILING CLAIMS FORM IN ACCORDANCE WITH THE POST-FILING CLAIMS PROCESS ORDER BY THE CLAIMS BAR DATE ANY CLAIM (BEING ANY CLAIM AGAINST TREVALI CORP.'S OR TREVALI NB'S DIRECTORS AND OFFICERS ARISING AFTER THE FILING DATE) THAT YOU MAY HAVE AGAINST ANY OF TREVALI CORP.'S OR TREVALI NB'S DIRECTORS OR OFFICERS WILL BE FOREVER BARRED AND EXTINGUISHED, AND YOU WILL BE PROHIBITED FROM MAKING OR ENFORCING ANY FURTHER CLAIMS AGAINST ANY OF TREVALI CORP.'S OR TREVALI NB'S DIRECTORS AND OFFICERS.

SCHEDULE "E" TO POST-FILING CLAIMS PROCESS ORDER

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF
TREVALI MINING CORPORATION AND TREVALI MINING (NEW BRUNSWICK) LTD.

NOTICE OF REVISION OR DISALLOWANCE

This Notice of Revision or Disallowance must be read together with the Post-Filing Claims Process Order (the "**Post-Filing Claims Process Order**") of the Supreme Court of British Columbia granted on September 29, 2026. A copy of the Post-Filing Claims Process Order is available at <http://cfcanada.fticonsulting.com/trevali>. All capitalized terms not otherwise defined herein have the same meanings as are given to them in Schedule "B" to the Post-Filing Claims Process Order.

Full Legal Name of Post-Filing Claimant: _____

Claim Reference Number: _____

Pursuant to the Post-Filing Claims Process Order, the Monitor hereby gives you notice that your Post-Filing Claim Form has been reviewed by the Monitor, and that your Claim has been revised or disallowed as follows:

	As Submitted (\$CAD)	Revised Claim as Accepted (\$CAD)	Secured (\$CAD)	Unsecured (\$CAD)
Post-Filing Claim Form	☐	☐	☐	☐

Reason for the Revision or Disallowance:

If you do not agree with this Notice of Revision or Disallowance, please take notice of the following:

To dispute a Notice of Revision or Disallowance you **MUST**:

- (a) Deliver a Notice of Dispute of Revision or Disallowance, a blank copy of which is enclosed in your Claims Package, by prepaid registered mail, personal delivery, e-mail (in pdf format), courier or facsimile transmission to the address indicated herein so that such Notice of Dispute of Revision or Disallowance is received by the Monitor within five

Business Days (before 4:00 p.m.) after the date of delivery of this Notice of Revision or Disallowance, or such other date as may be agreed to by the Monitor; and

- (b) File with the Court and serve on the Monitor, a Notice of Application seeking to appeal the Notice of Revision or Disallowance, along with all supporting affidavit material, within 15 Business Days after the delivery of this Notice of Revision or Disallowance, or such other date as may be agreed to by the Monitor, or the Court may order.

Address for service of Notice of Dispute of Revision or Disallowance:

FTI Consulting Canada Inc.
In its capacity as Monitor of
Trevali Mining Corporation and
Trevali Mining (New Brunswick) Ltd.

701 West Georgia Street
Suite 1650, PO Box 10089
Vancouver, BC V7Y 1B6
Attn: Tessa Chiricosta
Telephone: 1-877-294-8998
Fax: 403-232-6116
Email: trevali@fticonsulting.com

IF YOU DO NOT DELIVER A NOTICE OF DISPUTE OF REVISION OR DISALLOWANCE BY THE TIME SPECIFIED, OR DO NOT FILE AND SERVE A NOTICE OF APPLICATION SEEKING TO APPEAL THE NOTICE OF REVISION OR DISALLOWANCE BY THE DATE SPECIFIED, THE NATURE AND AMOUNT OF YOUR CLAIM, IF ANY, SHALL BE AS SET OUT IN THIS NOTICE OF REVISION OR DISALLOWANCE.

Dated the _____ day of _____, 2026
At the City of Vancouver, British Columbia

FTI CONSULTING CANADA INC.,
in its capacity as the court-appointed
Monitor of Trevali Mining Corporation and
Trevali Mining (New Brunswick) Ltd.

PER: _____
Tom Powell, Senior Managing Director

SCHEDULE "F" TO POST-FILING CLAIMS PROCESS ORDER

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF
TREVALI MINING CORPORATION AND TREVALI MINING (NEW BRUNSWICK) LTD.

NOTICE OF DISPUTE OF REVISION OR DISALLOWANCE

This Notice of Revision or Disallowance must be read together with the Post-Filing Claims Process Order (the "**Post-Filing Claims Process Order**") of the Supreme Court of British Columbia granted on September 29, 2026. A copy of the Post-Filing Claims Process Order is available at <http://cfcanada.fticonsulting.com/trevali>. All capitalized terms not otherwise defined herein have the same meanings as are given to them in Schedule "B" to the Post-Filing Claims Process Order.

Pursuant to the Post-Filing Claims Process Order, notice is hereby given to you that the undersigned Post-Filing Claimant intends to dispute the Notice of Revision or Disallowance bearing Reference Number _____ and dated _____ issued by the Monitor in respect of the below-referenced Claim.

Full Legal Name of Original Post-Filing Claimant: _____

	Claim as Accepted in the Notice of Revision and Disallowance (\$CAD)	Amount Claimed (\$CAD)	Secured (\$CAD)	Unsecured (\$CAD)
Post-Filing Claim Form				

Reasons for Dispute: *[attach additional sheet and copies of all supporting documentation if necessary]:*

Signature of Post-Filing Claimant or Representative of Corporate Post-Filing Claimant: _____

Date: _____

[Please print name]: _____

Telephone Number: (____) _____

Facsimile Number: () _____

Email Address: _____

Full Mailing Address:

Your complete Notice of Dispute of Revision or Disallowance must be delivered to the Monitor in PDF format within five Business Days (before 4:00 p.m.) after the date of delivery of the Notice of Revision or Disallowance (or such date as agreed to by the Monitor) at the following address:

FTI Consulting Canada Inc.
In its capacity as Monitor of
Trevali Mining Corporation and
Trevali Mining (New Brunswick) Ltd.

701 West Georgia Street
Suite 1650, PO Box 10089
Vancouver, BC V7Y 1B6
Attn: Tessa Chiricosta
Telephone: 1-877-294-8998
Fax: 403-232-6116
Email: trevali@fticonsulting.com

In addition to delivering this Notice of Dispute of Revision or Disallowance to the Monitor you MUST, within 15 Business Days after the date of delivery of the Notice of Revision or Disallowance (or such other date as may be agreed to by the Monitor or ordered by the Court) file and serve on the Monitor, a Notice of Application seeking to appeal the Notice of Revision or Disallowance, along with all supporting affidavit material.

IF YOU DO NOT DELIVER A NOTICE OF DISPUTE OF REVISION OR DISALLOWANCE BY THE TIME SPECIFIED, OR DO NOT FILE AND SERVE A NOTICE OF APPLICATION SEEKING TO APPEAL THE NOTICE OF REVISION OR DISALLOWANCE BY THE DATE SPECIFIED, THE NATURE AND AMOUNT OF YOUR CLAIM, IF ANY, SHALL BE AS SET OUT IN THIS NOTICE OF REVISION OR DISALLOWANCE.

SCHEDULE "G" TO POST-FILING CLAIMS PROCESS ORDER

Press Release

SOLICITATION OF POST-FILING CLAIMS AGAINST TREVALI MINING CORP. AND TREVALI MINING (NEW BRUNSWICK) LTD.'S DIRECTORS AND OFFICERS

On September 29, 2026, the FTI Consulting Canada Inc., the Court-appointed monitor (the "**Monitor**") of Trevali Mining Corporation ("**Trevali Corp.**") and Trevali Mining (New Brunswick) Ltd. ("**Trevali NB**", together with Trevali Corp., "**Trevali**") obtained an order (the "**Post-Filing Claims Process Order**") of the Supreme Court of British Columbia (the "**Court**") pursuant to the *Companies' Creditors Arrangement Act* (Canada) (the "**CCAA**") directing the Monitor, to carry out a "Post-Filing Claims Process" for the solicitation and determination of claims against Trevali Corp.'s and Trevali NB's directors and officers arising after August 19, 2022 (the "**Post-Filing Claims Process**").

A copy of the Claims Process Instruction Letter, the Post-Filing Claims Process Order and other public information concerning the Post-Filing Claims Process and the CCAA Proceedings generally can be found on the Monitor's Website at:

<http://cfcCanada.fticonsulting.com/trevali/>

Any person who may have a claim against any of Trevali Corp.'s or Trevali NB's directors or officers arising after August 19, 2022, should carefully review the Post-Filing Claims Process Instruction Letter and the Post-Filing Claims Process Order.

The Post-Filing Claims Process requires that any person having a claim arising after August 19, 2022, against any of Trevali Corp.'s or Trevali NB's directors or officers must send a "Post-Filing Claim Form" to the Monitor, to be received by the Monitor by no later than 4:00 p.m. (Vancouver time) on **November 13, 2026** (the "**Claims Bar Date**"). **Any Post-Filing Claims that are not received by the Claims Bar Date will be FOREVER BARRED AND EXTINGUISHED.**

All inquiries regarding the Post-Filing Claims Process and the CCAA Proceedings should be directed to the Monitor (Tessa Chiricosta) at email: trevali@fticonsulting.com or telephone: 1-877-294-8998.

IN ACCORDANCE WITH THE TERMS OF THE POST-FILING CLAIMS PROCESS ORDER, PERSONS WHO HAVE CLAIMS AGAINST TREVALI CORP.'S OR TREVALI NB'S OFFICERS OR DIRECTORS ARISE AFTER AUGUST 19, 2022, AND WHO DO NOT FILE A POST-FILING CLAIM FORM WITH THE MONITOR BY THE CLAIMS BAR DATE, BEING NOVEMBER 13, 2026, SHALL BE PROHIBITED FROM MAKING OR ENFORCING ANY SUCH CLAIM AND SUCH CLAIMS SHALL BE FOREVER BARRED AND EXTINGUISHED.

No. S-226670
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, C. C-36, AS AMENDED

AND

IN THE MATTER OF THE BUSINESS CORPORATIONS ACT,
S.B.C. 2002, C. 57, AS AMENDED AND THE BUSINESS CORPORATIONS
ACT, S.N.B. 1981,
C. B-9.1, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF
TREVALI MINING CORPORATION AND TREVALI MINING (NEW
BRUNSWICK) LTD.

PETITIONERS

ORDER MADE AFTER APPLICATION

DENTONS CANADA LLP
BARRISTERS & SOLICITORS
250 Howe Street, 20th Floor
Vancouver, BC V6C 3R8
Phone No.: (604) 687-4460
Attention: Eamonn Watson

File No.
548476-8